

Unless otherwise defined herein, capitalized terms in this announcement shall have the same meanings as those defined in the prospectus dated December 9, 2013 (the “Prospectus”) issued by China Conch Venture Holdings Limited (the “Company”).

The Company makes this announcement pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong) (the “Stabilizing Rules”) and this announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities.

This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “U.S. Securities Act”). The securities may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. There will be no public offer of securities in the United States.

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China Conch Venture Holdings Limited

中國海螺創業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 586)

STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

The Company announces that the stabilization period in connection with the Global Offering ended on January 11, 2014.

The stabilizing actions undertaken by Deutsche Bank AG, Hong Kong Branch, the Stabilizing Manager, during the stabilization period involved:

1. over-allocation of an aggregate of 39,750,000 Shares in the International Offering; and
2. the full exercise of the Over-allotment Option by the Joint Global Coordinators on behalf of the International Underwriters on December 20, 2013 in respect of 39,750,000 Shares at the Offer Price to cover over-allocation of Shares in the International Offering and for the delivery of Shares to certain cornerstone investor who has agreed to a delayed delivery of Shares subscribed by it under the cornerstone investment agreement.

The Company makes this announcement pursuant to section 9(2) of the Stabilizing Rules and announces that the stabilization period in connection with the Global Offering ended on January 11, 2014, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

The stabilizing actions undertaken by Deutsche Bank AG, Hong Kong Branch, the Stabilizing Manager, during the stabilization period involved:

1. over-allocation of an aggregate of 39,750,000 Shares in the International Offering, representing approximately 15% of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option; and
2. the full exercise of the Over-allotment Option by the Joint Global Coordinators on behalf of the International Underwriters on December 20, 2013 in respect of 39,750,000 Shares (the “**Over-allotment Shares**”), representing 15% of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option, to cover over-allocation of Shares in the International Offering and for the delivery of Shares to certain cornerstone investor who has agreed to a delayed delivery of Shares subscribed by it under the cornerstone investment agreement. The Over-allotment Shares are allotted and issued by the Company at HK\$13.56 per Share (exclusive of brokerage fee of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, if any), being the Offer Price per Share under the Global Offering. Details of the exercise of the Over-allotment Option are more particularly disclosed in the announcement of the Company dated December 20, 2013.

As at the date of this announcement, approximately 17.12% of the total issued share capital of the Company are held by the public. The Company will be required to continue to maintain a public float of a minimum of 17.12% of its issued share capital pursuant to the waiver from strict compliance with the public float requirements set out in Rule 8.08(1)(d) of the Listing Rules granted by the Stock Exchange as set out in the section headed “Waivers from Compliance with the Listing Rules — Waiver of Public Float Requirements” in the Prospectus. No new Shares or securities convertible into equity securities of the Company may be issued within six months from the Listing Date save for the situations set out in Rule 10.08 of the Listing Rules.

By order of the Board of Directors
China Conch Venture Holdings Limited
GUO Jingbin
Chairman

Hong Kong, January 11, 2014

As at the date of this announcement, the non-executive Director is GUO Jingbin; the executive Directors are JI Qinying, LI Jian and LI Daming; and the independent non-executive Directors are CHAN Chi On (alias Derek CHAN), CHAN Kai Wing and LAU Chi Wah, Alex.